Employee Benefits

Portability Process



If your group coverage ends, you may have the opportunity to continue ("port") your life/accidental death and dismemberment insurance policy to a group term life insurance policy at an affordable group rate. These rates are not the same as what you paid on a payroll deduction basis. However, you may port an amount up to your previous coverage level without medical underwriting.*

Follow these steps to successfully port your life insurance:

- Obtain a Standard Term Life Portability Request Form at mutualofomaha.com/support/forms
- 2. Select I am a Plan Member and choose your state
- 3. Complete all sections of the request form
- 4. Mutual of Omaha will contact your employer to verify any discrepancies, if needed.
- 5. Attach check or money order for the premium payment (see request form to determine amount)
- 6. Send completed form and premium payment within 31 days of group insurance ending to the address on the application
- 7. Receive notification from us once your request has been processed

For questions regarding eligible insurance amounts or the portability process, please contact Mutual of Omaha at (877) 466-8367.



Underwritten by
United of Omaha Life Insurance Company
Companion Life Insurance Company
Mutual of Omaha Affiliates